

# Dii Green Transition Fund



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# Investment Objective



Accelerate the energy transition through selected relevant investments, **making MENA a ‘powerhouse’** for the global green ‘electron’ and ‘molecule’ markets by supporting and financing projects within Dii’s industry network with **focus on deep-tech ‘green energy’ along the value chain ‘from source to sink’**.

## Dii Vision

No Harmful Emissions Infrastructure

# Unique

## A fund that leverages the best of Dii

- ▶ **Proprietary deal flow**
- ▶ **Proprietary risk management**
- ▶ **Leveraging the Dii Associate Partner network**
  - ▶ Closed loop risk management
  - ▶ Supply chain / contracts
  - ▶ Strategic minority investments in infrastructure projects that add intrinsic value
- ▶ Dii thought leadership
- ▶ Knowledge management & networking
- ▶ Dii - toolkits applied
- ▶ **Bridging the gap in commercialising new energy technology in line with Dii vision**



London & MENA Offices

Professional Investment Team

GP - LP structure

Dii Advisory Board

Investment Themes

- Enabling Technology
- Green Transition Infrastructure

# Applying added value to Dii Partners

Proprietary deal flow

Proprietary, closed loop Risk Management

## Leveraging the Dii Associate Partner network

- (supply chain / contracts, risk management, strategic minority investments in infrastructure projects that add intrinsic value)

Dii thought leadership

Knowledge management & networking

Dii — toolkits applied

Bridging the gap in commercialising new energy technology  
(in line with Dii vision)



**Green Transition  
TECHNOLOGY FUND**

Breakthrough enabling technology

**Green Transition  
INFRASTRUCTURE FUND**

Enabling Core Infrastructure  
Traditional Projects

# Environmental, Social & Governance Focus - making an Impact

Our Mission is No Emissions

- ▶ The COVID-19 crisis has been called the 21st century's first "sustainability" crisis. Economies have been hit hard by sweeping shutdowns to contain the spread of the disease, making the outbreak one of the most economically destructive events of the past 125 years. The situation has also renewed the focus on climate change, acting as a wake-up call for decision makers to prioritise a more sustainable approach to investment.
- ▶ Once a niche topic, ESG and sustainable Impact investing have become a multi-dimensional challenge and opportunity in every geography and assets. A growing share of investment processes, products and active ownership practices are integrating ESG principles.

The Fund will concentrate on investments in companies that

Develop **Environmentally** friendly products and technologies

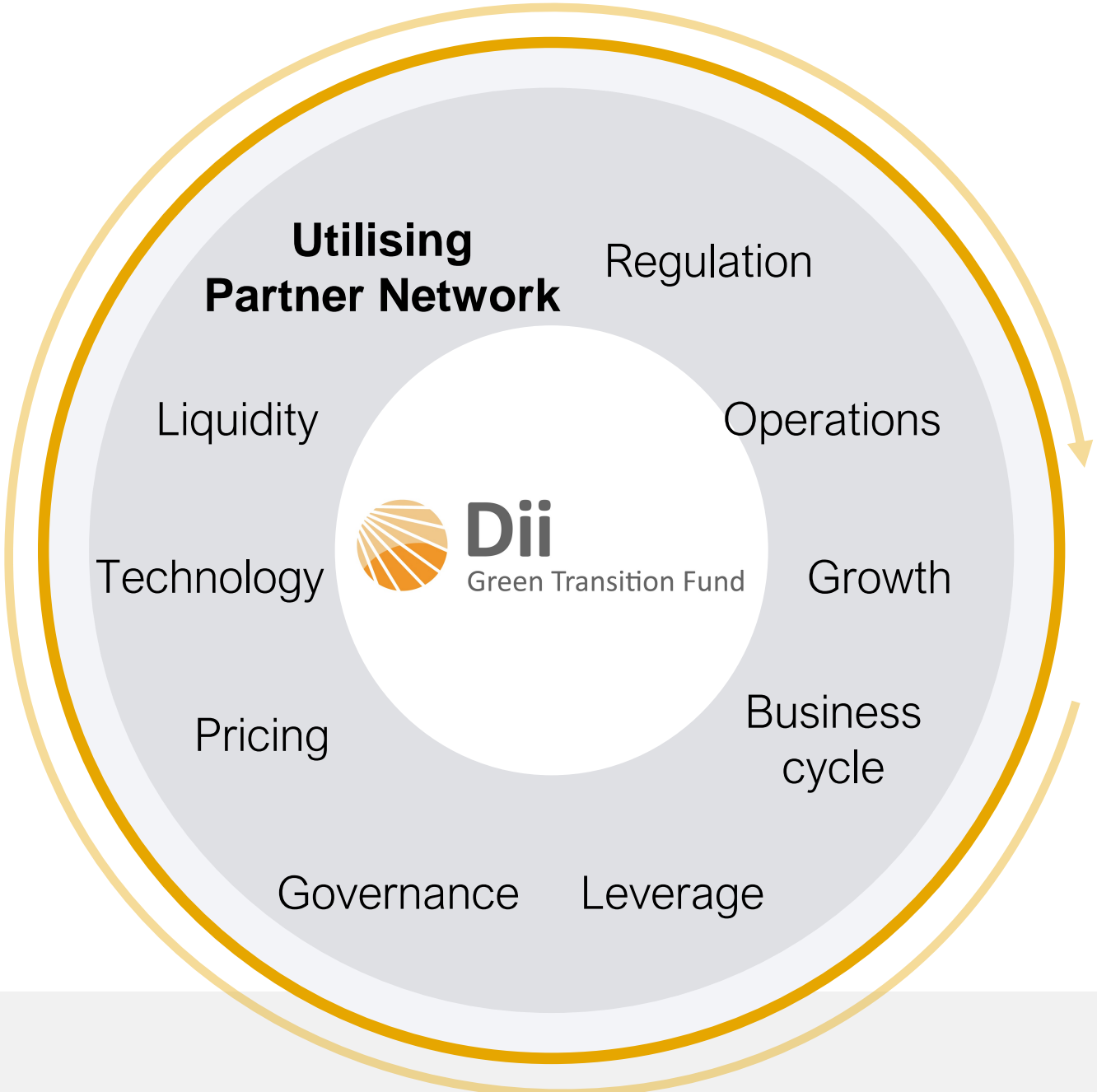
Contribute to the creation of healthy **Social** environment

Are driven by positive corporate **Governance**

**Circular Economy Themes**

**Enabling technology & infrastructure that can deliver meaning full impact**

# Focus Areas



<p><b>Green Transition TECHNOLOGY FUND</b></p> <p>Breakthrough enabling technology Commercialisation Scaling</p>	<p><b>Green Transition INFRASTRUCTURE FUND</b></p> <p>Enabling Core Infrastructure Traditional Projects - Development</p>
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**START SMALL - BABY STEPS**

- Develop and Refine Risk Model
- Focus on specific value added projects and priority sectors
- Prudently develop portfolio

# Next Steps - Short term

- ▶ **We have identified an initial portfolio of opportunities**
- ▶ **Discussions with the Dii Associate Partner network**
- ▶ **Finalise the legal and regulatory structures**
- ▶ **Advisory board**
- ▶ **Investment and analysts team recruitment**
- ▶ **Investment and analysts team are to be recruited**
- ▶ **Investment prospectus to our broader financial partners**





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